UNDERSTANDING THE VERY-HIGH-ENERGY EMISSION FROM MICROQUASARS

VALENTÍ BOSCH-RAMON* and DMITRY KHANGULYAN†

*Max Planck Institut für Kernphysik,
Postfach 10 29 00 69029 Heidelberg, Germany
Valenti.Bosch-Ramon@mpi-hd.mpg.de
†Dmitry.Khangulyan@mpi-hd.mpg.de

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Microquasars are X-ray binaries with relativistic jets. These jets are powerful energy carriers — thought to be fed by accretion — which produce nonthermal emission at different energy bands. The processes behind the bulk of the nonthermal emission in microquasars may be of leptonic (synchrotron and inverse Compton) and hadronic (proton–proton interactions, photomeson production, and photodisintegration) nature. When leptonic, the fast particle cooling would allow one to obtain relevant information about the properties close to the accelerator, like the radiation and the magnetic field energy densities, and the acceleration efficiency. When hadronic, the extreme conditions required in the emitter would have strong implications for the physics of jets and their surroundings. The very-high-energy part of the spectrum, i.e. > 100 GeV, is a good energy range to explore the physics behind the nonthermal radiation in these compact variable sources. In addition, this energy range, when taken together with lower energy bands, is a key piece for constructing a comprehensive picture of the processes occurring in the emitter. Until recently, the very-high-energy range was hard to probe due to the lack of sensitivity and spatial and spectral resolution of previous instrumentation. Nowadays, however, powerful gamma-ray instruments are operating and the quality of their observations is allowing one, for the first time, to start to understand the production of high-energy emission in microquasars.

To date, several galactic sources showing extended radio emission — among them at least one confirmed microquasar, Cygnus X-1 — have shown a TeV signal. All of them show complex patterns of spectral and temporal behavior. In this work, we discuss the physics behind the very-high-energy emission in Cygnus X-1, and also in the other two TeV binaries with detected extended outflows, LS 5039 and LS I +61 303, pointing out relevant aspects of the complex phenomena occurring in them. We conclude that the TeV emission is likely of leptonic origin, although hadrons cannot be discarded. In addition, efficient electromagnetic cascades can hardly develop since even relatively low magnetic fields suppress them. Also, the modeling of the radiation from some of the detected sources points to them as extremely efficient accelerators and/or having the TeV emitter at a distance from the compact object of about $\sim 10^{12} \text{cm}$. Finally, we point out that the role of a massive and hot stellar companion, due to its strong photon field and wind, cannot be neglected when trying to understand the behavior of microquasars at high and very high energies. The complexity of microquasars precludes straightforward generalizations to a whole population, and are better studied presently.
1. Introduction

Microquasars are an X-ray binary (XRB) subclass composed of those sources that present extended radio jets (see e.g. Ref. 1). These systems are formed by a non-degenerated star, which can be in different stages of its evolution, and a compact object, which can be a black hole or a neutron star. Depending on the mass of the nondegenerated stellar companion, the system is considered a low- or a high-mass microquasar. Typically, systems harboring an OB star are considered high-mass XRBs (HMXB), and XRBs with later-type stellar companions are classified as intermediate or low-mass XRBs. It is thought that the compact object powers the relativistic jets via accretion of matter expelled from the companion. This material, when reaching the surroundings of the compact object, forms an accretion disk that is usually detected in the X-rays. Simplifying very much the case, depending on the accretion state, the X-ray spectrum varies strongly, from a multicolor black body peaking around 1 keV plus a minor soft power-law spectrum at higher energies, for high accretion rates (high–soft state), to one dominated by a hard power-law spectrum plus an exponential cutoff around 100 keV, for low accretion rates (low–hard state) (for an extensive description of the X-ray phenomenology, see Ref. 2). It is expected that a persistent jet will be present during the low–hard state, and a transient ejection will form when switching from the low–hard to the high–soft state.\(^3\) Correlations between the radio and the X-ray luminosity, and the accretion/ejection activity, have been proposed (see e.g. Refs. 4–6).

The jet formation and the production of nonthermal radiation in the jet are major ingredients that distinguish a microquasar from other types of XRBs. The nonthermal radiation produced in microquasar jets has been resolved in radio at very different spatial scales (see e.g. Ref. 7) and also in X-rays at large scales (see e.g. Ref. 8). This emission is a clear evidence that particle acceleration takes place in different locations of microquasar jets under very different conditions (for a discussion on this, see e.g. Ref. 9). There are also radio-emitting XRBs in which extended emission has not been detected. It has been proposed that these sources could be microquasars as well (see e.g. Ref. 10), like the low-mass system XTE J1118+480 (see e.g. Ref. 11), the jet of which has not been resolved yet.

Microquasars show up themselves as compact and rapidly variable sources from radio to very high energies. In such a type of emitters, when radiating particles are leptons, the highest-energy part of the spectrum is a good range to explore nonthermal processes. It is due to the short time scales associated with the particles that produce the emission, which implies that the accelerator and the emitter are likely the same or similar regions. In the case of hadrons, it is possible to derive
important information concerning the jet hadronic content, at least of its relativistic part, whereas at the same time it is giving information on the conditions of the emitter, like very dense matter and/or target photon fields. Moreover, photons generated by very-high-energy (VHE) electrons and/or protons give a better insight into the mechanism of acceleration and the conditions under which it takes place, helping one to understand better the processes that accelerate particles up to such high energies. Finally, the presence of a hot and massive star provides a scenario in which photon–photon absorption, and the occurrence of electromagnetic cascades, can be studied. This can give important information on the conditions of the massive-star surroundings.

Historically, the poor spatial resolution and sensitivity of the available instruments working at gamma-ray energies were not enough for accurate theoretical modeling, although these sources were proposed to be gamma-ray emitters more than a decade ago (see e.g. Refs. 12–14). Nowadays, however, powerful gamma-ray instruments are operating or will start operating soon, and the quality of their observations is allowing us, for the first time, to probe the physical processes that take place in microquasars and their jets. These observations at very high energies give the necessary input to constrain the theoretical models that lacked in the past.

The recent evidence of detection of a transient event, at the (posttrial) significance level of 4.1σ, from Cygnus X-1\textsuperscript{15} has shown that microquasars can indeed produce VHE emission, and VHE observations can give us important information on these sources. Another two interesting cases are LS 5039 and LS I +61 303. The former has been detected in the TeV range by the Cherenkov telescope HESS,\textsuperscript{16} showing a periodic behavior in the VHE radiation\textsuperscript{17} with the same period as the orbit.\textsuperscript{18} LS I +61 303 has also been detected at TeV energies by the Cherenkov telescope MAGIC, being its emission variable.\textsuperscript{19} Unlike Cygnus X-1, which is a firmly established microquasar, LS 5039 and LS I +61 303 are not considered at present microquasars due to some peculiarities in their X-ray and radio characteristics. Nevertheless, both sources present, like Cygnus X-1, extended radio emission, and harbor OB stars.

In this review, we want to take advantage of the new microquasar phenomenology at very high energies, to draw a theoretical picture of the nonthermal processes that could take place in these sources. This is to be put in the context of the historical evolution of the field, which will be summarized. To explore which are the relevant processes in the microquasar scenario, we will carry out a detailed review of different mechanisms: particle transport, radiation, and photon–photon absorption, in the context of microquasars. Using this sound and basic theoretical background, plus the observational knowledge at very high energies from the sources presented above, the microquasar Cygnus X-1, and also the TeV binaries LS 5039 and LS I +61 303, constraints on their physical conditions will be inferred. We note that the type of approach applied to these sources is applicable to a large extent to any close binary system emitting in the TeV regime. It is worth mentioning here a recent review of a broader topic by Levinson\textsuperscript{28} on VHE radiation.
from jets including active galactic nuclei, gamma-ray bursts, and microquasars. It is also interesting to note that massive young stellar objects, also presenting jets, have been proposed to be gamma-ray emitters by Araudo et al.\textsuperscript{29}

This work is organized in the following manner. In Secs. 2 and 3, we try to look comprehensively at the microquasar phenomenological picture, setting up a general scenario for these sources. In addition, we summarize in a nonexhaustive way previous studies of different topics related to microquasars at high energies. In Sec. 4, a short review of different particle transport, acceleration, and radiation mechanisms is done, treating also briefly the issue of gamma-ray absorption and electromagnetic cascading in microquasars. All this can help one to understand how the new VHE data fits in previous ideas and frameworks. Also, we put forward a plain but physically sound leptonic model for exploring the processes that are involved in the generation and absorption of VHE emission in jet galactic sources, trying to understand which kind of physics is relevant there. For this, the recent observational findings at very high energies concerning microquasars are used. In Sec. 5, some hot topics of the field are discussed with some extension. Finally, in Sec. 6, the main ideas of this work are summarized.

2. The Study of Microquasars

Upon the discovery of microquasars, their physics was the object of speculation due to the morphological similarities of these sources to their larger-scale analogs, the quasars.\textsuperscript{20} The question was to find out to what extent the processes taking place in extragalactic jet sources could be extended to galactic ones. In addition to morphology, kinematical similarities became apparent when superluminal moving ejecta were found at radio wavelengths in GRS 1915+150.\textsuperscript{21} Nowadays the opinion is wide spread that galactic and extragalactic relativistic jet sources share much more than just morphological and kinematical resemblance. In fact, since both types of source harbor a compact object surrounded by an accretion disk and a relativistic outflow that is an efficient nonthermal emitter, the original analogy argument has been extended not only to the mechanisms that are producing such nonthermal radiation but even beyond. The aim would be to embrace also the physical link between the relativistic particle generation, the accretion phenomena, the jet formation, and to some extent the interaction between the jet and its environment. A well-known example would be the phenomenological scaling laws relating the physics of the radio and the X-ray emission in microquasars with the accretion rate (see e.g. Refs. 4 and 5), and its more general version which includes the mass of the black hole, being extended to extragalactic objects (see e.g. Refs. 22–24). As already mentioned, these empirical scaling laws include the accretion rate and the central object mass as the key parameters to account for (at some stage Doppler boosting is to be added), as well as phenomenological links, sometimes motivated by accretion and jet formation theory, between the radio, the X-ray, and the jet kinetic luminosities and the accretion rate itself.
It is usual and seems natural to associate the properties of the accretion disk, the jet, and the compact object mass. The latter will influence strongly the properties of the infalling matter, like the accretion rate, the accreted matter temperature, the magnetic field strength, or the accretion disk radiative output. In many XRBs, standard accretion theory can explain the X-ray spectrum quite accurately via thermal emission from the inner parts of the accretion disk plus a corona-like emitter, although there is an ongoing debate concerning the origin of the hard X-rays, whether they come from the jet base or from a corona-like region close to the compact object, both of similar properties (see e.g. Refs. 25 and 26). In any case, some sources do not fit in any of these schemas, since their X-ray radiation does not seem to come from the regions close to the compact object but further out, like the case of SS 433 and, perhaps as well, LS 5039 and LS I +61 303. This could be explained by recent theoretical studies showing that the role of the magnetic field can be more crucial than the compact object mass itself and can lead to radiatively inefficient accretion, in which case the jet could dominate in the X-ray band (see also Ref. 6).

Theoretically, the relationship between the compact object mass and the jet physics (e.g. ejected mass rate, matter content, internal energy, carried magnetic energy, bulk speed) is unclear, since the accretion/ejection physics is not well known. Furthermore, the link between the main jet properties and the production of nonthermal particles and their radiation cannot be based on first principles, since it relies on the particular conditions of the jet plasma (sound speed, diffusion coefficients, local magnetic field, degree of turbulence, presence of shocks and their velocity, radiation field, plasma density and temperature, etc.), which are not properly constrained. Actually, the situation is even more complicated due to the influence on the jet processes and the nonthermal radiation itself of external factors like an external radiation field, the wind produced by the star, or the properties of the interstellar medium (ISM). Therefore, although empirical laws can help to classify objects via significant features of their emission and be powerful heuristic tools, it is sometimes difficult to motivate them from first principles, and fundamental approaches become necessary. Such fundamental approaches have to be applied source by source and grounded on detailed observational data. It requires keeping a comprehensive approach to study the source (i.e. phenomenological studies), but developing more fundamental theoretical models.

3. High-Energy Processes in Microquasars: A Historical Perspective

In this section, a schematic and descriptive picture for the relevant processes taking place in microquasars, like particle acceleration, and generation and absorption of

\[\text{A region surrounding the compact object that would be filled with a hot population of electrons and ions.}\]
VHE radiation, is presented together with a historical perspective of the field. This will set up the context within which a more detailed physical treatment will be carried out in Sec. 4.

### 3.1. A descriptive picture

For illustrative purposes, we show in Fig. 1 a highly schematic picture of a microquasar together with its main elements, and some of the processes taking place in these objects. Some regions of the jet are labeled depending on the main radiative products. This simplified picture would consist of several important elements: the companion star, the stellar radiation field, the stellar wind, the compact object, the accretion disk, and the jet itself. The relativistic particles inside the jet will interact with the stellar radiation field as well as the jet magnetic field, producing inverse Compton (IC) and synchrotron radiation, respectively. Under the strong stellar radiation field, the creation of pairs will be unavoidable if VHE gamma rays are produced. Finally, the stellar wind may have a significant impact on the jet. All this, plus some additional physical processes (not included in Fig. 1 for clarity), like hadronic emission, will be discussed in more detail in Sec. 4.

### 3.2. Jet formation, evolution, and termination

We present here a brief description of a plausible picture for the jet development, from the launching to the termination point.

![Fig. 1. Sketch of a microquasar. We explicitly show the star, the stellar wind, the accretion disk, the jet, the jet relativistic electrons, some leptonic radiation processes, and pair creation under the stellar photon field.](image)
Although a complete theory for jet generation is still lacking, many studies of jet powering, acceleration, and collimation have been carried out during the last few decades (see e.g. Refs. 30–38, 27, 39–43). At present, due to the apparent correlation between accretion and jet activity (see e.g. Ref. 3), a widely accepted scenario is one in which jets are powered by accretion. The accreted matter starts to move following ordered magnetic field lines that thread the inner regions of the accretion disk. By magnetocentrifugal forces, the plasma is ejected by these magnetic field lines from the accretion disk in the direction perpendicular to it. The differential rotation of the accretion disk would create a spiral-like shape of the magnetic lines. This magnetic field configuration would accelerate and collimate the plasma. Although it is unclear at which scales the jet is already formed, VLBI observations of extragalactic jets show evidences that the collimation region could be located at $\sim 100–1000 R_{\text{Sch}}$ (see e.g. Refs. 44 and 45).

Once the microquasar jet is formed, it may interact with dense material ejected by the accretion disk or the stellar companion, the latter being almost unavoidable in high-mass systems. Although the role of an accretion disk wind could be to give further collimation and stability to the jet (see e.g. Refs. 47 and 48), the role of a strong lateral stellar wind may lead to jet bending and even disruption. \(^{49}\) In any case, jet–environment interaction can lead to shock formation and the radiative counterpart may be observable either as a transient phenomenon, when the jet (or a discrete ejection) penetrates for the first time the surrounding medium, or as a (quasi-)steady one, when the jet formation is continuous at the relevant time scales and recollimation shocks occur. \(^{49}\)

Although the environment of microquasars at large spatial scales may be quite different depending on the Galaxy region or the strength of the companion star wind, the jets should stop somewhere, terminating either via disruption, in a similar way to extragalactic Faranoff–Riley I sources (see e.g. Refs. 50 and 51), or via strong shocks in the ISM, as seems to be the case for Faranoff–Riley II sources (see e.g. Refs. 50, 52 and 53). In either case, the radiative outcomes would be different. A classical example of the interaction between a microquasar jet and its environment at large scales is the case of the W 50-SS 433 system (see e.g. Refs. 54 and 55).

In the following sections, we list several nonthermal processes, i.e. particle acceleration and radiation, that may occur in the jet, giving an (nonexhaustive) overview of the literature. For the sake of clarity, we have divided the jet into several regions: the jet base, close to the compact object ($\sim 100–1000 R_{\text{Sch}}$), a region farther out, at the binary system scales (typically $\sim 10^{11}–10^{13}$ cm), well outside the binary system–jet middle scales (around $10^{15}–10^{16}$ cm), and the termination regions of the jet, where it ends interacting somehow with the ISM ($\geq 10^{17}$ cm). We show in Fig. 2 a sketch of the different considered regions. Later on, with the most recent

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\(^b\)The jets of the microquasar SS 433 present collimation distances (inferred from X-ray observations), apparently larger, of about $\sim 10^{6} R_{\text{Sch}}$. \(^{46}\) We note, however, that the jet of SS 433 is quite different from a typical compact microquasar jet because of its huge kinetic power, messy environment, and thermal emitting nature.
3.3. Particle acceleration

Particle acceleration processes in microquasar jets can be of different types. At the base, the jet could be magnetically dominated (e.g. in extragalactic jets\textsuperscript{56}), and a mechanism of particle acceleration may be magnetic energy dissipation via MHD instabilities in the jet base (see e.g. Ref. 57). Also, if jet velocities were high enough in the base, the dense available photon (from an accretion disk/corona) and matter fields could allow the converter mechanism to take place (see e.g. Refs. 58 and 59). Magnetic field reconnection in the surrounding corona could inject a nonthermal population of particles into the jet as well (see e.g. Ref. 60 and references therein). A magnetocentrifugal mechanism could also operate very close to a rotating black hole (see e.g. Refs. 61 and 62).

At binary system scales, plausible mechanisms for generating relativistic particles in the jet are the different versions of the Fermi process: shock diffusive (Fermi I), random scattering (Fermi II), and shear acceleration (see e.g. Refs. 63, 64 and 65, respectively; see also Ref. 66). The Fermi I mechanism could take place due to internal shocks in the jet; Fermi II acceleration could take place if magnetic turbulence is strong enough, with high Alfven velocity; a shear layer would be a natural outcome of an expanding jet or different jet/medium velocities. Interactions with the stellar wind may also trigger particle acceleration via, for example, a recollimation shock formed in the jet that expands against the dense material expelled...
by the companion star (see e.g. Ref. 49). The velocities of the shocks mentioned here could be either mildly or strongly relativistic. In the latter case, the converter mechanism may be effective in very bright star systems.

At microquasar jet middle scales, some sort of shock acceleration might still take place. For instance, intermittent ejections at time scales of \( \sim \) hours–days and different velocities could create shocks at distances of about \( \sim 10^{15} \text{–} 10^{16} \text{cm} \). Also, Fermi-II-type and shear acceleration appear plausible for a continuous outflow at these scales (something similar could happen in the intraknot, regions of extragalactic jets; see e.g. Ref. 66). Regarding the environment dynamical influence on the jet, it is not expected to be significant given the high jet ram pressure compared with the medium one at these scales.

At the microquasar jet termination point, as in AGN hot spots and radio lobes (see e.g. Ref. 52), the external medium plays an important dynamical role. When the swept ISM inertia starts to affect the jet advance, two shocks may be formed; one moving backward in the jet, the so-called reverse shock, and another moving forward, the so-called forward or bow shock. Under these conditions, the Fermi-I-type acceleration mechanism seems the most reasonable option, although high diffusive and convective rates in the downstream regions of the forward/reverse shocks could prevent efficient acceleration from occurring. It might be the case as well that hydrodynamical instabilities distorted the jet and mixed jet matter with the ISM without forming strong shocks (see e.g. Ref. 67).

### 3.4. Radiative processes

In the jet base, depending on the dominant conditions, the relevant leptonic radiative mechanisms could be synchrotron emission (see e.g. Ref. 68), relativistic Bremsstrahlung from electrons interacting with jet ions,\(^6\) SSC (see e.g. Ref. 70) and IC with corona and/or disk photons (see e.g. Refs. 71 and 72). Regarding hadronic processes, there are several radiative mechanisms that could produce gamma rays, neutrinos and, as a by-product, low-energy emission from secondary pairs. Two of these mechanisms are collisions of relativistic protons with ions (pp) in the jet, and interactions between jet relativistic protons and X-ray photons (photomeson) from the disk, the corona, or the jet itself (see e.g. Refs. 73–75, which also account for proton synchrotron emission). These relativistic proton collisions with ions and photons would produce neutral pions (\(\pi^0\)) that decay to gamma rays, and charged pions (\(\pi^\pm\)) that decay to muons and neutrinos, the former decaying then to electron–positron pairs and neutrinos. Another possible hadronic mechanism is photodisintegration, which requires the presence of UHE heavy nuclei and a dense field of target photons of large-enough energy. This process produces lower-mass hadrons and gamma rays.

At binary system scales, possible radiative leptonic processes taking place in microquasars are synchrotron emission (see e.g. Refs. 76 and 77), relativistic Bremsstrahlung (see e.g. Ref. 69), SSC (see e.g. Refs. 78 and 79), and external IC (see e.g. Refs. 14, 80, 81, 72, 79 and 82). At these spatial scales, jet proton
collisions with target nuclei of the stellar wind (see e.g. Refs. 83 and 74) seem to be the most efficient hadronic process. As noted above, this mechanism would lead as well to neutrino production (see e.g. Refs. 84 and 74). Other hadronic processes, which have also been discussed in the literature, are photomeson production (see e.g. Ref. 85) and photodisintegration (see e.g. Ref. 86).

The emission at larger scales is commonly characterized by synchrotron radiation. At higher energies, stellar IC scattering is quite inefficient because of the large distances to the companion star and the subsequent dilution of the stellar photon field. Nevertheless, for powerful ejections, SSC could still be significant (see e.g. Ref. 78). Regarding the particle energy distribution, its evolution is likely dominated by convective and adiabatic energy losses. At the termination of the jet, in the case where particle acceleration and confinement were efficient, synchrotron, relativistic Bremsstrahlung, and IC radiation could be produced and even detected for galactic sources (see e.g. Refs. 88 and 89). Hadronic acceleration could take place as well, which could lead to gamma-ray production (see e.g. Ref. 67) and secondary leptonic emission (see e.g. Ref. 118).

Regarding the variability of the emission discussed above, several factors are relevant: injection could change via variations in the accelerator (e.g. injection power, injection spectrum); the target densities could vary via changes in the magnetic, photon, and matter fields; geometry changes, due to e.g. orbital motion or jet precession, could affect anisotropic gamma–gamma absorption and IC scattering or the level of radiation Doppler boosting. Thus, the time scales of the variability could be linked to the injection mechanism, radiative cooling, particle escape, and orbital motion, depending on which mechanism plays a major role. Depending on the emitter location and size, some kinds of variability will not play a role because they will be smeared out. We come back to this issue for a more detailed discussion in Sec. 4.

3.5. Photon–photon absorption and electromagnetic cascades

Close to the compact object, either in the inner accretion disk, in the corona-like region, or in the jet base, quite extreme conditions should be present. Magnetic fields are likely high, and the same applies to the present photon fields, which may be dominated by thermal radiation from accretion peaking at UV/X-rays. Dense UV/X-ray photon fields imply that $\sim GeV$ gamma-ray absorption close to the compact object will be very high. The strong magnetic field may suppress efficient electromagnetic cascading, although the occurrence of cascades (see e.g. Ref. 91) cannot be discarded. At binary system scales, the photon–photon opacities of the stellar photon field for gamma rays are high in massive systems. Although high-mass stars can have quite large magnetic fields in their surfaces, up to $10^3$ G for a young O star (see e.g. Ref. 92), electromagnetic cascades may still develop in the system since the magnetic field strength at several stellar radii is not well known. Several authors have studied the photon–photon absorption effects in the
VHE light curve (see e.g. Refs. 93–96, 98, 82 and 99). The effects of absorption on the radiation variability are important not only because the photon column density changes along the orbit, but also due to the angular dependence of the cross section and the low-energy threshold of the pair creation process. The interaction angle between gamma rays and stellar photons changes with the orbital phase. Several studies have been done in recent years on the impact of cascading on the gamma-ray spectrum of microquasars. Some authors have assumed that particles get deflected after creation, using a three-dimensional code to compute cascading (see e.g. Ref. 100), whereas others have computed one-dimensional cascades in the direction to the observer (see e.g. Refs. 74, 101 and 82). In the case where the magnetic field is high enough, synchrotron secondary radiation produced in the system will be significant in the radio and X-ray domains (see e.g. Refs. 82 and 102). In the next section, we discuss this issue further.

4. Theoretical Interpretation of Observations

To interpret observations, one can use some analogies comparing one specific object with the general properties of a population of sources. Unfortunately, neither our knowledge about the physics of microquasars emitting at TeV, nor the number of these sources, is sufficient for us to follow this strategy. Another approach, which seems to us more suitable for studying the complexity of the behavior of these objects at very high energies, is to start from basic physical processes to understand the observations in a rough but sound way. It implies checking, with the help of data and the available knowledge of each particular source, which are the most reasonable physical conditions, and processes, that lead to the observed VHE emission. To perform such an analysis, one is required to constrain the conditions in which particle acceleration is possible up to the observed energies, to know which mechanism is behind gamma-ray production [either leptonic (IC) or hadronic (pp, pγ, and nuclei disintegration)], and the impact of photon–photon absorption (and the subsequent energy release channel — synchrotron or IC). In addition, it is important to explore the impact of particle transport (advection, diffusion, or particle escape) on the final spectrum. In the following, these elements are considered individually. It is worth noting that in reality the mentioned processes will likely be coupled, and a very complex outcome can be expected, as shown in Secs. 4.2.1, 4.3.1, and 4.3.2, when focusing on the leptonic scenario.

4.1. Nonthermal processes

In this section, we explore those processes that are relevant to understanding the nonthermal emission produced at very high energies for the expected conditions given in microquasars. We do not focus particularly on the jet, but also on its environment. In particular, we consider particle acceleration, particle energy losses and transport, and photon–photon absorption and electromagnetic cascading.
4.1.1. Particle acceleration

Our aim is not to model accurately what is observed, but to derive basic and solid constraints from the available data. The first step is to set a necessary condition for acceleration of a charged particle of a certain energy to occur, which is given by the Hillas criterion.\textsuperscript{103} This consists in the fact that particles can only be accelerated if their Larmor radius ($r_L = E/qB_a$, where $B_a$ is the accelerator magnetic field, and $q$ and $E$ are the charge and energy of the particle, respectively) is smaller than the accelerator size ($l_a$), since otherwise they will escape the accelerator. This limits the highest achievable energy to

$$E < qB_al_a,$$

which can be rewritten in the following form:

$$E < 30\frac{q}{e}B_{a,G}l_{11} \tev,$$

where $e$ is the electron charge, $B_{a,G}$ is the accelerator magnetic field ($B_a$) in Gauss units, and $l_{11} = l_a/10^{11}$ cm. Nevertheless, to determine whether particles can be accelerated up to a certain energy, the specific acceleration and energy loss (or particle escape) mechanisms are to be known: $t_{\text{acc}} = t_{\text{cool/esc}}$. In general, the acceleration time scale can be expressed as

$$t_{\text{acc}} = \frac{\eta r_L}{c} \simeq 0.1\eta \frac{e}{q} E_{\tev} B_{a,G}^{-1}s,$$

where $\eta$ is a dimensionless phenomenological parameter (or function) representing the acceleration efficiency, and $E_{\tev}$ is the particle energy in TeV units. The particular case of $\eta = 1$ corresponds to the shortest possible acceleration time independently of the acceleration mechanism. Another instance for $\eta$ can be given for the case of nonrelativistic diffusive shock acceleration (plane shock with weak magnetic field, in the test particle approximation) (see e.g. Ref. 104):

$$\eta = 2\pi D_{\text{Bohm}} \left( \frac{e}{v_{sh}} \right)^2,$$

where $v_{sh}$ is the shock velocity and $D$ is the diffusion coefficient ($D_{\text{Bohm}}$ in the Bohm limit). For $v_{sh} = 3 \times 10^9 \text{cm s}^{-1}$ and $D = D_{\text{Bohm}}$, $\eta \sim 10^3$.

As an example of the importance of using acceleration constraints, we show in Fig. 3 a two-dimensional $d_a - B_a$ map for a compact high-mass microquasar with stellar luminosity $L_* = 10^{39} \text{erg s}^{-1}$, $d_* = 3 \times 10^{12}$ cm, and $kT_* \approx 3 \text{eV}$. $d_a$ is the distance from the accelerator to the star. As done by Khangulyan \textit{et al.},\textsuperscript{82} it is possible to restrict $d_a$ and $\eta$. In the case of LS 5039, for instance, for reasonable $\eta \geq 10$, and the detected 30 TeV photon energies, the accelerator should be outside the system, i.e. $d_a > 2 \times 10^{12}$ cm.
4.1.1.1. Particle transport

Without focusing on any particular acceleration mechanism, we note that either the maximum energy is limited by cooling, which implies that particles radiate most of their energy before escaping the accelerator, or their escape stops acceleration. In the latter case, the emitter itself can be considered larger than the acceleration region. The escape time ($t_{\text{esc}}$) can be characterized, in the accelerator as well as in the whole emitter, by the minimum among the diffusion ($t_{\text{diff}}$) and the advection ($t_{\text{adv}}$) times:

$$t_{\text{esc}} = \min(t_{\text{diff}}, t_{\text{adv}}),$$  

which can be expressed either as

$$t_{\text{diff}} = \frac{l^2}{2D(E)} \sim 2 \times 10^4 l_{12}^2 \left( \frac{D_{\text{Bohm}}}{D(E)} \right) B_G E_{\text{TeV}}^{-1} \text{s},$$  

for one-dimensional diffusion in the accelerator/emitter, where $l$ ($l_{12} = l/10^{12}$ cm) is the (accelerator/emitter) size covered by diffusion and $B_G$ is the emitter magnetic field; or as

$$t_{\text{adv}} = \frac{l}{V_{\text{adv}}} \sim 10^4 l_{12} V_8^{-1} \text{s},$$  

for advection, where $V_{\text{adv}}$ is the advection speed ($V_8 = V_{\text{adv}}/10^8$ cm s$^{-1}$).

Under the impact of cooling, the typical distance up to which particles can propagate is

$$l_{\text{diff}} = 10^{10} E_{\text{TeV}}^{1/2} B_G^{-1/2} l_{\text{cool}}^{1/2} \left( \frac{D}{D_{\text{Bohm}}} \right)^{1/2} \text{cm},$$

Fig. 3. Two-dimensional $d - B$ map that shows the maximum achievable energy for $\eta = 10$ for different $d_*$ and $B_*$ values. The adopted parameter values are $L_* = 10^{39}$ erg s$^{-1}$, $d_* = 3 \times 10^{12}$ cm, and $kT_* \approx 3$ eV.
under diffusive transport, and
\[ t_{\text{adv}} = 10^{10} \left( \frac{V_{\text{adv}}}{10^{10} \text{cm/s}} \right) t_{\text{cool}} \text{cm}, \] (9)

under advective transport. \( t_{\text{cool}} \) is the cooling time scale (in s) of the dominant loss mechanism. In the following we discuss different cooling processes that may be relevant in the microquasar context.

4.1.2. Radiative processes
4.1.2.1. Synchrotron

In the presence of a disordered magnetic field, electrons radiate via synchrotron emission. The synchrotron cooling time scale is approximately
\[ t_{\text{sy}} \approx 4 \times 10^2 \left( \frac{e}{\eta} \right)^4 \left( \frac{m}{m_e} \right)^4 B_{\eta,G}^{-2} E_{\text{TeV}}^{-1} \text{ s}, \] (10)

where \( m \) and \( m_e \) are the mass of the particle and the electron, respectively. This gives the maximum particle energy:
\[ E_{\text{max}} \approx 60 \left( \frac{e}{\eta} \right)^{3/2} \left( \frac{m}{m_e} \right)^2 (\eta B_{\eta,G})^{-1/2} \text{ TeV}. \] (11)

This process is relevant only for leptons unless the magnetic field is very strong, in which case the hadronic synchrotron may become efficient.

To see what may happen in a microquasar regarding \( E_{\text{max}} \) under synchrotron cooling, we take \( B_{0,G} = 10^6 \text{ G} \) as a reasonable value for the jet base magnetic field (at \( \sim 50 R_{\text{Sch}} \sim 10^8 \text{ cm} \) from the compact object), obtaining \( E_{\text{max}} \approx 0.06 \eta^{-1/2} \text{ TeV} \).

If we assume a distance dependence of \( B \) of the form \( 1/Z \) and locate the accelerator at \( 10^{12} \text{ cm} \), we obtain \( E_{\text{max}} \approx 6 \eta^{-1/2} \text{ TeV} \), i.e. in such a situation it seems unlikely to produce VHE leptons in the jet even at the system scales.

At spatial scales similar to or smaller than the binary system, it seems reasonable to expect large magnetic fields related to either the jet, the accretion disk, or the companion star. This implies that synchrotron emission can be an efficient radiation process, and electrons may release most of their energy via synchrotron emission. At larger scales, if no significant magnetic field enhancement takes place, efficiencies will decrease strongly.

It is worth using Eqs. (8) and (9) to calculate the impact of synchrotron losses on the propagation of electrons via diffusion and advection, since they tell how far relativistic electrons can go without assuming additional acceleration and neglecting other sources of losses. Under the next parameter choice, e.g. \( B \sim 1 \text{ G}, V_{\text{adv}} = 10^{10} \text{ cm/s}^{-1}, D = D_{\text{Bohm}}, \) advection is the most effective transport mechanism, and TeV particles may reach distances of \( \sim 3 \times 10^{12} \text{ cm} \) from their injection point.
4.1.2.2. Inverse Compton

Under the radiation field of the primary star in a high-mass microquasar, or in the case of strong accretion disk/corona emission, IC scattering is to be considered and may limit particle acceleration. Synchrotron self-Compton could become a dominant process, although it is not treated here, since it would require significantly large magnetic fields, making acceleration up to very high energies unlikely due to strong synchrotron/Thomson IC energy losses. In addition, once the electron enters into the KN IC regime, the interaction efficiency reduces strongly and synchrotron cooling becomes dominant, making SSC not very efficient in the TeV range under UV photon fields. We note that, for the same reason as in the synchrotron case, IC losses are significant only for leptons.

For a Planckian distribution of target photons with temperature $T$, the IC energy loss rate can be approximated, with an accuracy of less than 3%, by

$$\dot{\gamma}_{\text{IC}} = 5.5 \times 10^{17} T_{\text{mcc}}^3 \frac{\ln(1 + 0.55 T_{\text{mcc}})}{1 + 257 T_{\text{mcc}} \gamma} \left(1 + \frac{1.4 \gamma T_{\text{mcc}}}{1 + 12 \gamma^2 T_{\text{mcc}}^2}\right) \text{s}^{-1}, \quad (12)$$

where $T_{\text{mcc}} = kT/m_e c^2$.

Regarding the particle maximum achievable energy, at the energies in which we are interested in this work, IC scattering proceeds in the Klein–Nishina (KN) regime ($\gamma \gg 1/kT$). In such a case, a simple power-law fit for the cooling time can be used for a blackbody type of target photon distribution:

$$t_{\text{IC}} = 10^2 \left(\frac{R}{R_*}\right)^2 T_4^{-2.3} E_{\text{TeV}}^{0.7} \text{s}, \quad (13)$$

where $R$ and $R_*$ are the distance to the origin and the radius of the source of target photons, and $T_4 = T_*/10^4 \text{K}$. Equation (13) can be expressed in a more convenient form in the case of a hot and massive primary star as the dominant source of target photons:

$$t_{\text{IC}} = 10^2 (w_{100})^{-1} \left(\frac{T_*}{3 \times 10^4 \text{K}}\right)^{1.7} E_{\text{TeV}}^{0.7} \text{s}, \quad (14)$$

where $w = 100 w_{100} \text{ erg cm}^{-3}$ is the target photon field energy density, and $T_*$ the stellar temperature. This expression gives a reasonable agreement for the IC cooling time, within a factor $\leq 2$, in the relevant energy range:

$$0.1 \text{ TeV} \left(\frac{T_{\text{star}}}{3 \times 10^4 \text{K}}\right)^{-1} < E < 3 \times 10^3 \text{ TeV} \left(\frac{T_{\text{star}}}{3 \times 10^4 \text{K}}\right)^{-1}. \quad (15)$$

The corresponding value of the maximum energy is

$$E_{\text{max}} \approx 4 \times 10^{10} [B_{\text{G}} \eta]^{-1} w_{100}^{-1} [3.3]^{-1} \text{ TeV}, \quad (16)$$

$^c$ For hadrons, other cooling processes, mainly photomeson production (discussed further in the text), will overcome hadronic IC scattering.
which shows that KN IC limits particle acceleration much less than synchrotron radiation, and can hardly be dominant at the maximum particle energy for reasonable magnetic fields in any region of the microquasar.

To estimate the impact of IC losses on the propagation of electrons via diffusion and advection, Eqs. (8) and (9) can be used as well. Like in the case of synchrotron losses, for the conditions $B \sim 1 \, G$, $V_{\text{adv}} = 10^{10} \, \text{cm} \, \text{s}^{-1}$ and $D = D_{\text{Bohm}}$, and IC loss dominance, advection is again the most efficient transport mechanism, under which TeV particles could reach distances up to $\sim 10^{12} \, \text{cm}$.

4.1.2.3. Proton–proton interactions

As mentioned in the previous section, purely hadronic processes like pp interactions have been discussed in the past in the context of microquasars. We consider them here as well, since they may be relevant in some cases. The energy loss time scale for pp collisions is

$$t_{\text{pp}} \approx \frac{10^6}{n_9} \, \text{s},$$

(17)

where $n_9 = n_t / 10^9 \, \text{cm}^{-3}$ is the target density. The energy threshold of this process in the reference frame of the interaction center of masses is the pion rest mass, $\approx 140 \, \text{MeV}$. From Eqs. (18) and (17), the maximum particle energy can be derived:

$$E_{\text{max}} \approx 10^7 \frac{B_{\text{G}}}{\eta n_9} \, \text{TeV}.$$  

(18)

Given the long cooling time scale, the maximum energy will likely be limited by the accelerator size.

Defining $L_p$ as the luminosity injected in the form of relativistic protons, the luminosities in gamma rays, neutrinos, and secondary electron–positron pairs are, with differences of about a factor of 2, the next ones:

$$L_\gamma \approx \min\left(1, \frac{t_{\text{esc}}}{t_{\text{pp}}} \right) c_{\text{pp}} L_p,$$

(19)

where $c_{\text{pp}}$ is the energy transfer efficiency from relativistic protons to secondary particles ($\sim 10\%$). In the context of high-mass microquasars, a reasonable lower limit for $t_{\text{esc}}$ is the wind advection time, i.e. the time required for the stellar wind to cross the orbital radius ($R_{\text{orb}} / V_w$, where $R_{\text{orb}} \sim 10^{12} - 10^{13} \, \text{cm}$ and $V_w \sim 1 - 3 \times 10^8 \, \text{cm} \, \text{s}^{-1}$), $t_{\text{esc}} \leq 10^4 \, \text{s}$; and a very lower limit is set by the speed of light, i.e. $t_{\text{esc}} \geq 10^8 \, \text{s}$. All this, plus adopting $\dot{M} = 10^{-6} \, M_\odot \, \text{yr}^{-1}$ (typical of O stars), yields

$$L_\gamma \sim 10^{-5} - 10^{-3} L_p.$$  

Larger efficiencies cannot be discarded in some specific cases, like density enhancements in the wind or even in the jet itself via, for example, shocks. Once relativistic protons leave the binary system, the expected density decreases in the stellar wind as well as in the jet, making pp collisions negligible.
4.1.2.4. Photomeson production

Among different hadronic processes, photomeson production is also worthy of consideration. The energy threshold for this process is

$$E_{\text{th}, p\gamma} = \frac{m_p c^2 \epsilon_{\text{th}, p\gamma}}{2 \epsilon},$$

(20)

where $m_p$ is the proton mass, and $\epsilon$ and $\epsilon_{\text{th}, p\gamma} \approx 140\,\text{MeV}$ are the energy of the target photon in the laboratory and the hadron rest frames, respectively. The loss rate is given by

$$t_{p\gamma} \sim \frac{10^{18}}{N_X} \text{s},$$

(21)

where

$$N_X \approx \frac{L}{4 \pi \epsilon R^2 c} \approx 2 \times 10^{14} L_{38} T_4^{-1} R_{12}^{-2} \text{cm}^{-3}.$$  

(22)

$L_{38}$ is the star luminosity $L_\ast/10^{38}\,\text{erg}\,\text{s}^{-1}$, $R_{12}$ is the distance to the star, and $R/10^{12}\,\text{cm}$. Equation (21) can be rewritten as

$$t_{p\gamma} \sim 10^4 L_{38}^{-1} T_4 R_{12}^2 \text{s}.$$  

(23)

With this cooling time scale, the corresponding maximum energy is

$$E_{\text{max}} \sim 10^5 \eta^{-1} B_a G L_{38}^{-1} T_4 R_{12}^2 \text{TeV}.$$  

(24)

As for pp interactions, the long cooling time scales of photomeson production imply that the maximum energy is in fact limited by the accelerator size. We note that only in the case where a substantial part of the energy in accelerated protons was $> E_{\text{th}, p\gamma} \sim 10^4\,\text{TeV}$, under a UV photon field, and the fastest protons escaped at the speed of light could photomeson production reach efficiencies of $L_{p\gamma} \sim 10^{-3} L_p E_p > E_{\text{th}, p\gamma}$.

The energy transfer efficiency for this process is $c_{p\gamma} = 0.1$. In the inner regions of the jet, close to the accretion disk and corona photon fields, the radiation energy density may be high enough for one to get even higher efficiencies. The larger target photon energy would imply a reduced threshold energy. Nevertheless, the constraint imposed by Eq. (2) is quite restrictive and could prevent hadrons from reaching energies $> E_{\text{th}, p\gamma}$ for reasonable $B_a$ and $l_a$ values. Namely, comparing Eqs. (24), (20), and (2), we obtain two conditions:

$$B_a G T_4 l_{11} > 2 \times 10^3,$$

(25)

for basic physical conditions, and

$$\eta < \frac{B_a G T_4^2 R_{12}^2}{2 L_{38}},$$

(26)

for the acceleration efficiency.

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$d$: At the involved proton energies, the stellar wind can hardly confine the particles, and therefore we adopt the speed of light as escape velocity.
As in the case of pp collisions, the strong dilution of the photon field far from its source prevents photomeson production from being efficient outside the binary system.

4.1.2.5. Photodisintegration

If ultrarelativistic heavy nuclei are present, they can suffer photon disintegration under the ambient photon field. The expression for the threshold energy is similar to that presented in Eq. (20):

\[ E_{\text{th pd}} = \frac{m_N c^2 \epsilon_{\text{th pd}}}{\epsilon}, \]

where \( m_N \) is the mass of the nucleus and \( \epsilon_{\text{th pd}} = 8 \text{ MeV} \). Effectively, since \( m_N \) can be up to \( \sim 100 m_p \), \( E_{\text{th pd}} \) could be \( > E_{\text{th p}\gamma} \).

The disintegration of the nuclei has as the typical time scale

\[ t_{\text{pd}} \sim 10^3 L_{38}^{-1} T_{4} R_{12}^2 \text{s}. \]

For simplicity, we have assumed that the mass of the nucleus is its charge times the mass of the proton, which slightly overestimates the efficiency within a factor of \( \sim 2 \). In addition, a slow dependence on the mass of the nuclei in the cross section has been neglected. Photodisintegration would stop the acceleration of heavy nuclei at energies

\[ E_{\text{max}} \sim 10^4 \frac{q}{e} B_{a,\text{GL}} L_{38}^{-1} T_{4} R_{12}^2 \text{ TeV}. \]

As in the case of pp collisions and photomeson production, the accelerator size instead of photodisintegration cooling will probably stop acceleration of heavy nuclei. Taking into account that the energy transfer efficiency is \( c_{p\gamma} \sim 0.01 \), and adopting the speed of light to derive a lower limit for \( t_{\text{esc}} \), photodisintegration can yield in gamma rays \( L_\gamma \sim 10^{-3} L_N \), where \( L_N \) is the energy stored in heavy nuclei with \( E > E_{\text{th pd}} \). The Hillas constraint allows energies \( m_N / m_p \) times larger for nuclei than for protons, although, as noted above, \( E_{\text{th pd}} \) can be \( > E_{\text{th p}\gamma} \). Like in the case of photomeson production, it is unclear whether enough energy can be in the form of ultrarelativistic heavy nuclei above the threshold to produce a significant signal via photodisintegration.

4.1.2.6. Photon–photon absorption and secondary radiation

The presence of the star, a powerful source of UV photons, is very relevant to understanding TeV emission from compact sources. A massive and hot star is an excellent provider of target photons for photon–photon absorption. The anisotropy of the stellar photon field and the relative position of the system with respect to...
the observer make the exploration of the observational impact of photon–photon absorption a nontrivial subject. In Fig. 4, we show a two-dimensional map of the opacity coefficient ($\tau$) for different energies of the incoming photon ($E_\gamma$) emitted near the compact object, and different directions starting with the one pointing away from the star. Here, $\theta$ is the angle with the line joining the TeV emitter and the star. The pointlike approximation for the target photon field has been used, which implies that $\tau \propto 1/d$. The used parameter values are $L_* = 10^{39} \text{erg s}^{-1}$, $d_* = 3 \times 10^{12} \text{cm}$, and $kT_* = 3 \text{eV}$. It is worth noting that the pointlike approximation for the target photon emitter works in a wide range of situations, but there are cases relevant to compact TeV sources in which it is necessary to account for the finite size of the star (see also Ref. 98). In Fig. 5, we show a two-dimensional map of the ratio $\tau_p/\tau_f$ (i.e. pointlike versus finite size $\tau$) for different distances to the star ($d$) and values of $\theta$. The radius of the star has been taken as $R_* = 7 \times 10^{11} \text{cm}$. The energy of the incoming photon has been taken as 1 TeV. The deep-blue/black regions in this map represent the cases where the pointlike approximation gives almost no absorption, i.e. when the emitter points roughly away from the star, or.
when the photons in the finite size approximation collide with the star surface, giving infinite opacity.

The importance of cascading has already been stated above. It is worthwhile now to study the possibility of cascade development in the surroundings of massive and hot stars. There are two extreme situations: either the magnetic field energy density is much lower than the radiation energy density, and in such a case a pure cascade will develop, or the magnetic field energy density is a significant fraction, or above, the radiation one, and then the electron energy will be mostly released via synchrotron radiation and single-scattering IC. If the magnetic field is low enough (and therefore suitable for cascading to occur), VHE particles will be only slightly deflected before radiating their energy via IC. This allows us, for a one-dimensional approach, to compute cascading. For the same parameter values as those presented above, we have performed a one-dimensional electromagnetic cascade simulation, the result of which is shown in Fig. 6. The injected particle spectrum was a power law of photon index 2.
To give an idea of the magnetic field’s importance, the next formula shows the critical value of the magnetic field that allows cascading to occur for TeV electrons:

\[
B_c = 10 \frac{R_*}{R} \left( \frac{L_*}{10^{39} \text{erg s}^{-1}} \right)^{1/2} \text{G}. \tag{30}
\]

In fact, \(B_c\) is valid for the one-dimensional cascade case. If electrons suffer strong deflection in the ambient magnetic field, the longer time required by particles to escape the region of the dense photon field will increase the synchrotron outcome with respect to the IC one. This happens since photons convert to electrons more times before escaping, releasing at the end more energy in the form of synchrotron and low-energy IC radiation. From all this, and the fact that magnetic fields of hundreds of G are typical in the surface of OB stars, we conclude that effective electromagnetic cascading is unlikely in the environment of high-mass systems. For the same conditions as those taken for Fig. 6, plus a stellar surface magnetic field of 100 G and a primary gamma-ray injection luminosity of \(3 \times 10^{35} \text{erg s}^{-1}\), we show the secondary pair spectral energy distribution (SED) in Fig. 7. We note the moderately high radio and X-ray luminosities (see also Ref. 102).

4.2. Modeling nonthermal emission in microquasars: the case of Cygnus X-1

In Sec. 4.1, we have reviewed the main radiative processes that could take place under typical conditions in microquasars. After rough estimation of the efficiency
of different leptonic and hadronic processes, it is our aim now to focus on the mechanism that, to our understanding, is the most likely to produce the VHE radiation observed in some of these sources. From the point of view of efficiency, IC scattering is clearly a good candidate in this sense. In addition, the fact that a hot and massive star is present in all these systems detected at TeV energies makes IC scattering very attractive.\footnote{It does not discard low-mass microquasars as VHE emitters. Actually, from the observational point of view, hints of TeV emission from GRS 1915$-$105 were found using imaging Cherenkov techniques by HEGRA\textsuperscript{107} and Whipple.\textsuperscript{108} In addition, a number of theoretical works have proposed these sources as VHE emitters (see e.g. Refs. 78, 69 and 75).} Finally, the pattern of variability of the spectrum and flux along the orbit found in LS 5039 can be, together with photon–photon absorption, explained by the angular dependence of the cross section of IC scattering and the anisotropic nature of the stellar photon field (see e.g. Refs. 109 and 82).

To carry out a simple but thorough treatment of the processes relevant to VHE emission in microquasars, we have simplified the scenario as much as possible. We show a schema of this scenario in Fig. 8. We consider the jet as a weakly relativistic convective flow without going into the details of its physical nature, i.e. whether it is a magneto- or a hydrodynamical plasma, or even a pointing flux-dominated flow. This outflow is ejected perpendicular to the orbital plane bearing a disordered magnetic field attached to it. Efficient acceleration of nonthermal particles can occur at a certain location in the jet ($Z_0$ from the compact object, and $d_0$ from the star); such acceleration regions are treated as pointlike, and their position in the jet, $Z_0$, could change. For simplicity, we adopt a model in which acceleration takes place only in one point.

Because of the strong uncertainties affecting the physics of microquasar jets, we only treat very generally the acceleration processes that may take place in them.
The injection electron spectrum adopted here is phenomenological: a power law of exponent $-2$ plus an exponential high-energy cutoff. The accelerator sets up the initial conditions of the emitter, which is treated as a one-dimensional region where particles are transported by jet convection. Adiabatic losses have been neglected here. The magnetic field depends on $Z$ like $B = B_a(Z_0/Z)$. To model the nonthermal processes included in our scenario, it is necessary to consider the presence of different ingredients: the magnetic field, possibly present radiation fields, and the material in which the emitting particles may be embedded. As discussed above, we will deal here with synchrotron and stellar IC emission, since we restrict ourselves to high-mass systems and to the most relevant processes to produce or affect VHE radiation. Nevertheless, other mechanisms cannot be discarded. We take into account the impact of photon–photon absorption on the VHE spectrum. We recall the importance of the geometry of IC scattering and photon–photon absorption for the spectra and light curves when the star is the main source of target photons. For further mathematical details of the model, see Ref. 82.

In the following, we apply this model to the microquasar Cygnus X-1 (Sec. 4.2.1), and to the other two X-ray binaries with extended radio emission, LS 5039 and LS I +61 303 (Sec. 4.3).

4.2.1. Application to Cygnus X-1

Cygnus X-1 is an HMXB of an uncontroversed accreting nature with relativistic radio jets\textsuperscript{110} The compact object is a black hole of $\sim 20 M_\odot$, the primary is an O9.7Iab star of $\sim 40 M_\odot$, and the system is located at $\approx 2.1$ kpc.\textsuperscript{111} The orbit is
thought to be circular, with an inclination $i \sim 30^\circ$, an orbital radius of $\approx 3 \times 10^{12}$ cm, and a period of 5.6 days.\textsuperscript{112} The primary star presents a luminosity of $\approx 10^{39}$ erg s$^{-1}$ and a temperature of $\approx 30,000$ K. An evidence of detection from this source at the 4.1$\sigma$ level has been found by MAGIC in the TeV range during a transient event that may be correlated with the hard X-ray behavior.\textsuperscript{15} At present, the origin of the VHE emission is unclear. In the context of the hadronic scenario, Romero et al.\textsuperscript{83} and Orellana et al.\textsuperscript{101} computed the emission for a microquasar with the characteristics of Cygnus X-1. Regardless of the hadronic or leptonic origin of the gamma-ray radiation, electromagnetic cascading and/or secondary synchrotron emission should occur in the system (see e.g. Refs. 113, 101 and 102).

4.2.1.1. On the spectral energy distribution and orbital variability

It is worth seeing the aspect of the multiwavelength nonthermal emission inferred from the VHE radiation detected from the source. This is shown in Fig. 9. We have located the accelerator/emitter at $Z_0 = 3 \times 10^{12}$ cm. The magnetic field is $\sim G$. The synchrotron X-ray flux is well below the observed level, of likely thermal (Comptonized) origin.\textsuperscript{114} This SED has been calculated for an emitter located in the borders of the system, in which opacities are moderate. However, deeper, closer to the compact object, the attenuation factor grows by orders of magnitude.

For Cygnus X-1, the spectrum of the emission from $\sim 0.1$–1 TeV electrons is available for a narrow orbital phase range around $\phi = 0.9$, i.e. this is not averaged for wide ranges of the orbit. In addition, these electrons have the shortest lifetimes under IC cooling, implying that they radiate most of their energy before propagating.

Fig. 9. Computed synchrotron and IC SED for Cygnus X-1, together with the observed VHE SED, is shown. The accelerator/emitter location has been set to $Z_0 = 3 \times 10^{12}$ cm. The total contribution from the jet and the counterjet is shown.
significantly. These two facts mean that the observed radiation was produced under similar conditions. In addition, the stellar photon field is very dense in the compact object surroundings, implying very large opacities in almost all the directions. All this, plus the known orbital observer/system geometry at the observation phase, allows us, and makes it interesting, to estimate the absorbed energy via photon–photon absorption depending on the distance between the emitter and the compact object. The calculation of the energy processed in this system via photon–photon absorption can give a model-independent constraint on the the location of the TeV emitter.

In Fig. 10, we show the luminosity divided by $4\pi d_\odot^2$ ($d_\odot$: distance to the Earth) of the secondary pairs injected in the system as a function of the distance to the compact object. This is computed calculating first the deabsorbed VHE spectrum and flux given the distance to the star and the observed spectrum and flux. In our calculations we have not taken into account the effect of cascading, although the likely moderate-to-high magnetic fields present in massive binary systems would imply a dominant synchrotron channel suppressing cascading. Since in our context a significant fraction of this energy rate is released via synchrotron emission, and the X-ray/soft-gamma-ray luminosities are typically of $\sim 10^{37}\ \text{ergs}^{-1}$ (see e.g. Ref. 115), the emitter location can be set, conservatively, to at least a few times $10^{12}\ \text{cm}$ (see also Ref. 116). This is a strong indication that the TeV emitter is located in a jet far away from the compact object. It is relevant also to note that the secondary synchrotron radiation may also explain the observed soft-gamma-ray
fluxes (see e.g. Ref. 115). Another interesting result is the absorbed luminosity at distances of $\sim 10^{13}$ cm, indicating that there can be significant injection of relativistic pairs at distances where their radio emission may be resolved using VLBI techniques (see also Ref. 102).

Regarding the time evolution of the observed radiation, the flaring nature of the VHE emission points to intrinsic changes of the emitter properties, instead of geometric effects or target density variations, as the origin of the variability.

4.3. TeV binaries with extended radio emission: LS 5039 and LS I +61 303

4.3.1. LS 5039

LS 5039 is an HMXB\textsuperscript{117} located at 2.5 \pm 0.5 kpc.\textsuperscript{18} The source presents radio jets,\textsuperscript{14,80} shows X-ray variability possibly associated with the orbital motion,\textsuperscript{118} and has been detected at VHE gamma rays,\textsuperscript{16} which virtually confirms its association with a CGRO/EGRET source.\textsuperscript{14} Interestingly, the TeV emission varies with the orbital period.\textsuperscript{17} The most recent orbital ephemerides of the system were obtained by Casares \textit{et al.}\textsuperscript{18} The orbital period is 3.9060 days; the eccentricity is moderate, $e = 0.35 \pm 0.04$; and the inclination angle is not well constrained, $i \approx 15^\circ - 60^\circ$. The orbital semimajor axis of the system is $\approx 2 \times 10^{12}$ cm. The nature of the compact object is still uncertain. Casares \textit{et al.}\textsuperscript{18} suggested that it may be a black hole,\textsuperscript{8} although there is an ongoing debate on this issue, and some authors have proposed that LS 5039 is in fact a young nonaccreting pulsar (see e.g. Refs. 119 and 138). In this regard, the strongest argument would be the lack of accretion features in the X-ray spectrum of LS 5039.

The radio emission in LS 5039 is of nonthermal origin, slightly variable at month–year time scales ($\sim 20$–$30\%$), and extended ($\sim 1$–$100$ milliarcseconds (mas)] (see Refs. 123, 120, 14, 80 and 121; for an exhaustive study of this source, see Ref. 122), $\sim 60$–$80\%$ being produced within a core of $\sim$ mas. The radio emission, when observed at VLA angular resolution, appears unresolved, and optically thin.\textsuperscript{123}

In the X-rays, the source shows flux variations by a factor of $\sim 2$, peaking smoothly around phase 0.8 and more sharply at other phases.\textsuperscript{118} These peaks were apparently accompanied by spectral hardening. At phases $\sim 0.8$, higher and harder emission than in the rest of the orbit has been also observed at TeV energies,\textsuperscript{17} and simultaneous Chandra observations have apparently shown a similar behavior in X-rays.\textsuperscript{124,125}

At VHE, the flux and the photon index change periodically, by a factor of $\sim 4$ for the former and between $\sim 1.9$ and 3.1 for the latter, with the spectrum hardening when the flux increases.\textsuperscript{17} The observed light curve and VHE SED are shown in Figs. 11 and 12, respectively. The maximum of the emission takes

\textsuperscript{8}Assuming pseudo synchronization of the orbit.
Fig. 11. Top: The light curve of the photon flux above 1 TeV of LS 5039, presented by Aharonian et al.\textsuperscript{17} Two full phase periods are shown for clarity. The blue solid arrows depict periastron and apastron. The thin red dashed lines represent the superior and inferior conjunctions of the compact object, and the thick red dashed line depicts the Lomb–Scargle sine coefficients for the period giving the highest Lomb–Scargle power. Middle: The fitted pure power-law photon index (for energies 0.2–5 TeV) versus the phase interval of width $\phi = 0.1$ is presented. Bottom: The power-law normalization (at 1 TeV) versus the phase interval of width $\Delta \phi = 0.1$ is shown (Reproduced with permission from Ref. 17, \textcopyright 2006, EDP Sciences) (color online).
place around phase 0.8, the same as it seems to happen at X-rays. Also, sudden increases/hardening in the flux and spectrum on hour time scales could have been detected at phase $\sim 0.85$, similar to what has been mentioned above concerning sharp peaks in X-rays. The TeV emission from LS 5039 has been studied by several authors in the microquasar (see e.g. Ref. 77) and the pulsar context (see e.g. Refs. 127–129). A more general approach to studying the VHE emission from LS 5039 has recently been used by Khangulyan et al.\textsuperscript{82}

In the following, we present the multiwavelength SED and the orbital VHE light curve computed with the model sketched above for LS 5039. The values given to the free parameters of the model are chosen with the intention of showing that a simple leptonic model can roughly explain the observed features of the emission taking into account the TeV data and the phenomenology of the source. At this stage, no electromagnetic cascading should be introduced.

### 4.3.1.1. On the spectral energy distribution and orbital variability

In Fig. 13, for illustrative purposes, we show the synchrotron and IC SED for LS 5039 averaged over the orbital phase interval $0.9 > \phi > 0.45$, corresponding to the inferior conjunction of the compact object ($\phi = 0.72$). We use this format for a better comparison with the spectral results from observations,\textsuperscript{17} shown also in the figure. For the VHE spectrum in superior conjunction, see Ref. 82, Fig. 23; at that phase interval, the synchrotron emission will be similar to that in inferior conjunction. In Fig. 14, the VHE light curve along the orbit is shown. The adopted
Fig. 13. Computed synchrotron and IC SED of LS 5039 averaged over the orbital phase interval $0.9 > \phi > 0.45$. The HESS data points are also shown. The adopted parameter values are $V_{\text{adv}} = 0.1c$, $Z_0 = 10^{12}$ cm, $i = 25^\circ$, $\eta = 10$, $B = 0.05$ G, and $L_e = 1.5 \times 10^{35}$ erg s$^{-1}$. The total contribution from the jet and the counterjet is shown.

The parameter values in both figures are the following: $V_{\text{adv}} = 0.1c$, $Z_0 = 10^{12}$ cm, $i = 25^\circ$, $\eta = 10$, and $B = 0.05$ G. The exact values of $B$ and $V_{\text{adv}}$ are actually not crucial. In the case of $B$, its value just needs to fulfill acceleration constraints (i.e. to allow electrons to reach high-enough energies to explain the TeV data), and be low enough such that VHE electrons will lose most of their energy via IC in the KN regime. Regarding $V_{\text{adv}}$, moderately different values will give similar results. To reach the observed emission levels, the total injected luminosity in relativistic electrons is $L_e \approx 1.5 \times 10^{35}$ erg s$^{-1}$. Note that we have computed the contribution from both the jet and the counterjet and summed them up. Photon–photon absorption is taken into account. Remarkably, the synchrotron part of the spectrum is well below the observed fluxes, indicating that the dominant X-rays in this source likely come from a different emitting region. This region should nevertheless be physically connected to the TeV emitter, given the similar behavior in time of both the X-ray and the TeV radiation.

Regarding variability, we show in Fig. 14 the orbital VHE light curve obtained for the same parameter choice adopted to compute the SED. Although the matching
with observations is not perfect, it is necessary to state that the light curve provided in Ref. 17 is constructed in bins with relatively small statistical significance, the spectra are simplified to pure power laws (and they could be more complicated than just a power law, as shown in Fig. 13), and include data points from observations of very different epochs. In any case, just playing with propagation effects, IC scattering and photon–photon absorption, one can already obtain very different light curves.

For an extensive discussion on the role of the different parameters present in the used model, we refer to Ref. 82. Here our purpose is just to note that the leptonic scenario, accounting for changes in the interaction geometry due to the orbital motion of the system, can reproduce quite nicely the observed spectra for different phases. It is worthy mentioning that, to reach the observed maximum photon energies, $Z_0$ is to be $\geq 10^{12}$ cm unless the acceleration efficiency is close to the maximum one, i.e. $\eta < 10$. In addition, the magnetic field in the accelerator/emitter is restricted to a relatively narrow band, around 0.1 G.

In the case of a deep emitter, the magnetic field in the system should be well below several G, as noted by Bosch–Ramon et al.\textsuperscript{116}
4.3.2. LS I +61 303

LS I +61 303 is a quite eccentric ($e = 0.72$) HMXB, located at $\approx 2$ kpc, with an orbital semimajor axis of $\approx 6 \times 10^{12}$ cm, a Be primary star of luminosity $\approx 10^{38}$ erg s$^{-1}$ and temperature $\approx 28,000$ K, and an orbital period of 26.4960 days. The inclination of the system is not well constrained, being in the range $i = 15^\circ$–$60^\circ$. Massi et al. detected radio jets, with apparently relativistic motion, at $\sim 100$ milliarcsecond scales and classified LS I +61 303 as a microquasar. Otherwise, the source does not show signatures of accretion in the X-rays (see e.g. Refs. 135 and 136, and references therein), which are likely of nonthermal origin. This fact together with other arguments — mainly related to the extended radio emission morphology (see Ref. 137) — has allowed several authors to put forward a nonaccreting pulsar as the compact object in the system (see e.g. Refs. 137–139), which had been proposed for the first time by Maraschi and Treves. Nevertheless, the microquasar scenario cannot be discarded, and it may indeed explain some of the inferred properties of LS I +61 303 better than the pulsar scenario (see e.g. Ref. 141). In fact, the apparently slow and collimated radio structures detected in this source may be rather difficult to explain in the colliding wind context, in which very fast motions of the shocked pulsar wind could be expected. We recall that LS I +61 303 has been detected in the TeV range by MAGIC with the maximum around phase 0.6, being not detected during periastron passage, at phase 0.23. This source had also been detected by EGRET. It is worth noting that the light curves in the radio, X-rays, and high-energy and VHE gamma rays look somewhat similar (see Fig. 3 of Ref. 139 and references therein). Several authors have adopted different frameworks and mechanisms to explain the high-energy radiation from this source (in the microquasar framework, see e.g. Ref. 144 (hadronic), Ref. 145 (leptonic), and Ref. 100 (cascading); in the pulsar framework, see e.g. Ref. 146 and 138 (leptonic), and Ref. 139 (hadronic); regarding neutrino detectability, see Refs. 147 and 148).

4.3.2.1. On the spectral energy distribution and orbital variability

In Fig. 15, we show the computed synchrotron and IC SED for LS I +61 303 at $\phi = 0.6$. The adopted parameter values are $V_{\text{adv}} = 0.1c$, $Z_0 = 10^{12}$ cm, $i = 30^\circ$, and $\eta = 10$. In this case, the magnetic field energy density could be larger than the radiation one compared to LS 5039, since the VHE spectrum is less hard, leaving more room for synchrotron losses (which yield a softer spectrum). The value of $B$ obtained here to reproduce the observed radiation is 0.5 G. The total adopted $L_e$ is $1.5 \times 10^{35}$ erg s$^{-1}$. In LS I +61 303, the X-ray levels would not be far from the observed ones. Still, for the adopted magnetic field, adjusted to explain the TeV spectrum, the fluxes are still too low. Unlike LS 5039, neither the observer/binary system geometry nor the impact of photon–photon absorption is enough when one is trying to understand the TeV variability, given the distance to, and the luminosity
Fig. 15. The computed synchrotron and IC SED for LS I +61 303 at phase $\phi = 0.6$, together with the observed VHE SED, is shown. The adopted parameter values are $V_{\text{adv}} = 0.1c$, $Z_0 = 10^{12}$ cm, $i = 30^\circ$, $\eta = 10$, $B = 0.5$ G, and $L_e = 1.5 \times 10^{35}$ erg s$^{-1}$. The total contribution from the jet and the counterjet is shown.

of, the primary star. At the phase at which this emission is detected, the gamma-ray attenuation is low, and the IC scattering angle changes relatively little. In Figs. 16–18, the differential photon flux light curves at 0.1, 1, and 10 TeV, respectively, are shown. In the observed light curve, the maximum of the emission is at phases (using the ephemeris of Casares et al., see also Ref. 149) different from those predicted by our IC/photon–photon absorption model. This fact, plus the similarity of the VHE light curve to those at other wavelengths, suggest intrinsic changes of the emitting region. Interestingly, the 10 TeV emission in our scenario peaks roughly around periastron passage, due to the characteristics of the pair creation and IC cross sections.

5. Further Comments

We have discussed in this work the different processes that may take place in microquasars, and explored the possibility that stellar IC scattering is behind the VHE radiation from three sources recently detected in the TeV range. We have also shown the importance of photon–photon absorption, whose occurrence can be used to constrain the emitter properties. In this section, we critically discuss three hot topics that are, in our view, very relevant to the kind of source discussed here. The first point is related to the possibility, already mentioned and commented on above, that a nonaccreting pulsar may power the nonthermal broadband emission
in LS I +61 303 and LS 5039. The second point, affecting Cygnus X-1 as well, is the role played by the companion star concerning high-energy processes and the dynamics of the jet. Finally, some comments are made regarding the prospects of the study of microquasars with the new/future VHE instrumentation.
5.1. Evidences for a pulsar nature

Although we do not consider here that LS I +61 303 and LS 5039 may harbor young nonaccreting pulsars instead of an accreting black hole, this possibility cannot be discarded. At present, the strongest argument for this is the lack of accretion features in the X-ray spectrum. An extension of this argument is the fact that the timing properties of the X-ray emission in these two sources, and even the radio/X-ray behavior, do not correspond to what it is believed a microquasar should be. Needless to say, this argument is phenomenological, and relies on a supposed regularity of the microquasar behavior at X-rays. The same could be said of the radio behavior and the radio/X-ray connection.

Indeed, there is a whole set of phenomenological studies (as mentioned in Sec. 2), primarily grounded on observations but also to some extent on theoretical models, which try to give a unified microquasar picture. LS 5039 and LS I +61 303 do not fit in such a picture regarding the points mentioned above. Nevertheless, most of the high-mass microquasars, and to a lesser extent several low-mass microquasars, present some level of discrepancy from the standard picture, and not all the sources may have occurring in them the same mechanisms as those comprehended in the standard scenario. All this shows that such a picture or framework is a useful working hypothesis, but it still cannot be a discrimination tool when one is trying to find out whether or not a source pertains to some class of objects. Along the same line, sometimes the morphology of the radio emission from these systems is used as an argument, again phenomenological, against their microquasar nature. In this regard, it is claimed that the extended radio emission does not fit the
standard picture of microquasar jets. Nevertheless, it is worthy pointing out here that galactic compact jets are sometimes detected at the resolution limits of radio VLBI interferometers. It is therefore difficult to argue, based on solid observational grounds, about what a microquasar jet should look like. From the theoretical point of view, to define what a canonical microquasar jet should be is presently not possible, since we lack a complete theory for jet formation and collimation, and there might be more than one mechanism operating.

There are otherwise two good indicators of the presence of a pulsar in the system, i.e. the detection of radio and X-ray pulsations, and the lack of strong X-ray radiation (as is the case) due to any form of accretion onto a possible neutron star surface (in the case where the compact object was known to be a neutron star). To date, neither question has been answered. Neither pulsations have been detected, nor the problem of the compact object nature has been solved. The lack of pulsations may be explained by dense stellar wind ionized material smearing out the pulsed signal via free–free absorption, although the powerful pulsar wind would allow the observer to see the pulsar without the interference of the stellar wind around inferior conjunction. The radiation beam may also point away from us, preventing us from seeing it. Regarding accretion X-ray bursts, since the masses of the components in LS 5039 and LS I +61 303 are not yet properly constrained, we cannot tell whether the compact object is a black hole or a neutron star.

Therefore, the question whether there is an accreting or a nonaccreting compact object in LS 5039 and LS I +61 303 remains open. Fortunately, because of this fact, their complex multiwavelength spectral and temporal behavior, and their TeV detections, these two sources are extensively studied nowadays. This will for sure bring fruitful and surprising results in the near future.

5.2. The relevance of the primary star

LS 5039, LS I +61 303, and Cygnus X-1 contain a massive and hot OB-type star which embeds the jet/accelerator/emitter with dense matter and photon fields. Unlike low-mass microquasars, where the accretion/ejection phenomena could be naturally reduced to the disk/jet system, in high-mass microquasars (SS 433 and Cygnus X-3 are two additional instances of high-mass microquasars, both being certainly peculiar), the strong photon field should play an important role in the radiation processes via e.g. stellar IC, photomeson production and photodisintegration, photon–photon absorption, secondary pair radiation, and electromagnetic cascading. In addition, the strong stellar wind is likely to have an impact in the radiation processes via dynamical interactions with the jet/accelerator/emitter, providing targets for pp radiation, confining relativistic particles, either secondary pairs or protons, absorbing part of the radio and X-ray photons produced in the system, and determining the medium at large scales (and thereby influencing the processes that take place in the termination regions of the microquasar jets). As shown in
this review, numerous studies have been or are being carried out to clarify the importance of the primary star in the mentioned processes.

Besides the fact that the physics to extract from theoretical studies plus present and future observations can teach us a lot about jets, acceleration and radiation processes, and stellar winds, it is also important to note that the presence of the star cannot be neglected when modeling phenomenologically the observations of high-mass microquasars. It seems very likely that these systems cannot be understood as just accretion/ejection systems to first, or even zero, order of approximation, but require a much more complex approach including hydrodynamical and magnetohydrodynamical simulations of jets and their environments, a consistent treatment of acceleration and emission of particles, and the physics of OB stars and their winds.

5.3. Prospects

The future instruments, like MAGIC II, HESS II, CTA, and the already in-flight GLAST, will allow us to take a big step in our understanding of microquasars and gamma-ray-emitting binaries. The better performance at low energies of all these instruments will allow us to study for instance the possible development of electromagnetic cascades (in the case of weak magnetic fields) or the secondary single-scattering IC component, giving information on the physical conditions of the VHE emitter environment. Furthermore, radiation components below 100 GeV coming from regions invisible in TeV (for example due to severe absorption or maximum particle energy < 100 GeV), could also be investigated. The good sensitivity in the whole energy range would allow the study of fast variability and accurate modeling, which is of primary importance for understanding the structure of the source, and the nature of the particles and processes behind the gamma-ray emission. Finally, an extension of the operation energy range up to ~ 100 TeV (e.g. CTA) would bring an opportunity to study in detail the acceleration processes with extreme efficiencies, like in the case of LS 5039.

6. Summary

Microquasars are sources in which nonthermal processes occur. Particle acceleration is taking place in these systems, although the mechanisms involved are still unclear (e.g. nonrelativistic and relativistic shocks, magnetic turbulence, magnetic reconnection). The complexity of such multiwavelength emitters, in which different radiative processes may be relevant in the same energy range, and emission reprocessing via photon–photon absorption is common, makes the study in detail of the underlying physics quite difficult. Nevertheless, the detection of TeV photons can help to constrain the fundamental properties of the emitting region, since the relevant time scales are short. Because of this, Cherenkov astronomy is allowing us for the first time to really probe the accelerator/emitter in microquasars. Cygnus X-1, observed by MAGIC, has been found flaring during phases where photon–photon
absorption is expected to be very severe, giving information on the emitter location and the stellar magnetic field. LS 5039, detected by the Cherenkov telescope HESS as a periodical TeV emitter, is at the moment the best laboratory for understanding particle acceleration and radiative processes in galactic compact sources. LS I 61 +303, detected as well by MAGIC, shows TeV emission that varies along the orbit. Since geometric effects would not play in this source a role in the orbital variability as important as in the case of LS 5039, intrinsic properties of the emitter should also change. The same would apply to Cygnus X-1.

We conclude that a leptonic scenario can explain the radiation from microquasars at very high energies, although hadronic emission, energetically very demanding, cannot be discarded. In the case of LS 5039 and Cygnus X-1, acceleration of particles and emission seem to take place in the borders of the system. Due to their relatively hard VHE spectra, the emitter magnetic field in LS 5039 and LS I +61 303 should be low. Due to the magnetic field produced by an OB star, gamma rays, although likely photon–photon-absorbed, can hardly trigger efficient electromagnetic cascades, and secondary energy may be radiated mainly via the synchrotron process.

TeV microquasars are showing us that they behave in a different way from their extragalactic analogs, the blazars, being very much affected by the presence of the primary star and the orbital motion.

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